

Form **990-PF**

**Return of Private Foundation**

OMB No. 1545-0047

**2024**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year **2024** or tax year beginning **JUN 1, 2024**, and ending **MAY 31, 2025**

Name of foundation <b>ELEANORE BENNETT CHARITABLE TRUST #1</b>		<b>A</b> Employer identification number <b>30-6016982</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>PO BOX 381547</b>	Room/suite	<b>B</b> Telephone number <b>(610) 945-5569</b>
City or town, state or province, country, and ZIP or foreign postal code <b>CAMBRIDGE, MA 02238</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>6,135,314.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....			<b>N/A</b>	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	<b>120,981.</b>	<b>150,163.</b>		<b>STATEMENT 1</b>
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	<b>184,841.</b>			
	<b>b</b> Gross sales price for all assets on line 6a .....	<b>1,423,387.</b>			
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		<b>183,428.</b>		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	<b>240,854.</b>	<b>11,520.</b>		<b>STATEMENT 2</b>	
<b>12 Total.</b> Add lines 1 through 11 .....	<b>546,676.</b>	<b>345,111.</b>			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	<b>20,000.</b>	<b>0.</b>		<b>20,000.</b>
	<b>14</b> Other employee salaries and wages .....				
	<b>15</b> Pension plans, employee benefits .....				
	<b>16a</b> Legal fees .....				
	<b>b</b> Accounting fees .....	<b>STMT 3</b> <b>3,255.</b>	<b>0.</b>		<b>3,255.</b>
	<b>c</b> Other professional fees .....	<b>STMT 4</b> <b>27,360.</b>	<b>27,360.</b>		<b>0.</b>
	<b>17</b> Interest .....				
	<b>18</b> Taxes .....	<b>STMT 5</b> <b>2,056.</b>	<b>0.</b>		<b>0.</b>
	<b>19</b> Depreciation and depletion .....				
	<b>20</b> Occupancy .....				
	<b>21</b> Travel, conferences, and meetings .....				
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses .....	<b>STMT 6</b> <b>1,100.</b>	<b>5,126.</b>		<b>1,100.</b>
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	<b>53,771.</b>	<b>32,486.</b>		<b>24,355.</b>
	<b>25</b> Contributions, gifts, grants paid .....	<b>306,750.</b>			<b>306,750.</b>
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	<b>360,521.</b>	<b>32,486.</b>		<b>331,105.</b>	
<b>27 Subtract line 26 from line 12:</b>					
<b>a</b> Excess of revenue over expenses and disbursements ...	<b>186,155.</b>				
<b>b Net investment income</b> (if negative, enter -0-) .....		<b>312,625.</b>			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			<b>N/A</b>		

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing .....	7,930.	34,769.	34,769.
	2 Savings and temporary cash investments .....	80,672.	14,464.	14,464.
	3 Accounts receivable .....			
	Less: allowance for doubtful accounts .....			
	4 Pledges receivable .....			
	Less: allowance for doubtful accounts .....			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons .....			
	7 Other notes and loans receivable .....			
	Less: allowance for doubtful accounts .....			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments - U.S. and state government obligations .....			
	b Investments - corporate stock ..... <b>STMT 7</b>	3,207,579.	3,074,652.	3,877,530.
	c Investments - corporate bonds ..... <b>STMT 8</b>	1,131,409.	1,489,860.	1,486,300.
	11 Investments - land, buildings, and equipment: basis .....			
Less: accumulated depreciation .....				
12 Investments - mortgage loans .....				
13 Investments - other ..... <b>STMT 9</b>	535,283.	441,691.	722,251.	
14 Land, buildings, and equipment: basis .....				
Less: accumulated depreciation .....				
15 Other assets (describe .....) )				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) .....	<b>4,962,873.</b>	<b>5,055,436.</b>	<b>6,135,314.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....			
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, and other disqualified persons .....			
	21 Mortgages and other notes payable .....			
	22 Other liabilities (describe .....) )			
23 <b>Total liabilities</b> (add lines 17 through 22) .....	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29, and 30.</b>			
	24 Net assets without donor restrictions .....	4,962,873.	5,055,436.	
	25 Net assets with donor restrictions .....			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	26 Capital stock, trust principal, or current funds .....			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	28 Retained earnings, accumulated income, endowment, or other funds .....			
29 <b>Total net assets or fund balances</b> .....	<b>4,962,873.</b>	<b>5,055,436.</b>		
30 <b>Total liabilities and net assets/fund balances</b> .....	<b>4,962,873.</b>	<b>5,055,436.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) .....	1	4,962,873.
2 Enter amount from Part I, line 27a .....	2	186,155.
3 Other increases not included in line 2 (itemize) .....	3	0.
4 Add lines 1, 2, and 3 .....	4	5,149,028.
5 Decreases not included in line 2 (itemize) <b>COST BASIS ADJUSTMENT</b> .....	5	93,592.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 .....	6	5,055,436.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
<b>b SHORT-TERM CAPITAL LOSS: LP 85-3953845</b>			
<b>c LONG-TERM CAPITAL LOSS: LP 85-3953845</b>			
<b>d CAPITAL GAINS DIVIDENDS</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a 1,423,367.</b>		<b>1,238,546.</b>	<b>184,821.</b>
<b>b</b>			<b>-461.</b>
<b>c</b>			<b>-952.</b>
<b>d 20.</b>			<b>20.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>184,821.</b>
<b>b</b>			<b>-461.</b>
<b>c</b>			<b>-952.</b>
<b>d</b>			<b>20.</b>
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	<b>2</b>	<b>183,428.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	<b>3</b>	<b>N/A</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	<b>1</b>	<b>4,345.</b>
<b>b</b> All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	<b>2</b>	<b>0.</b>
<b>3</b> Add lines 1 and 2 .....	<b>3</b>	<b>4,345.</b>
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	<b>4</b>	<b>0.</b>
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- .....	<b>5</b>	<b>4,345.</b>
<b>6</b> Credits/Payments:		
<b>a</b> 2024 estimated tax payments and 2023 overpayment credited to 2024 .....	<b>6a</b>	<b>3,880.</b>
<b>b</b> Exempt foreign organizations - tax withheld at source .....	<b>6b</b>	<b>0.</b>
<b>c</b> Tax paid with application for extension of time to file (Form 8868) .....	<b>6c</b>	<b>2,645.</b>
<b>d</b> Backup withholding erroneously withheld .....	<b>6d</b>	<b>0.</b>
<b>7</b> Total credits and payments. Add lines 6a through 6d .....	<b>7</b>	<b>6,525.</b>
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	<b>8</b>	<b>0.</b>
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .....	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .....	<b>10</b>	<b>2,180.</b>
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2025 estimated tax</b> <b>2,180.</b> <b>Refunded</b> .....	<b>11</b>	<b>0.</b>

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		<b>X</b>
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		<b>X</b>
If "Yes," attach a detailed description of the activities.		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		<b>N/A</b>
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		<b>X</b>
If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <b>MA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII .....		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		<b>X</b>
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	<b>X</b>	
Website address <u>WWW.BENNETTFOUNDATION.ORG</u>		
<b>14</b> The books are in care of <u>THOMAS M CHAPIN</u> Telephone no. <u>(610) 945-5569</u> Located at <u>PO BOX 381547, CAMBRIDGE, MA</u> ZIP+4 <u>02238</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....		<b>N/A</b>
<b>16</b> At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		<b>X</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS M CHAPIN PO BOX 381547 CAMBRIDGE, MA 02238	TRUSTEE 1.00	10,000.	0.	0.
STEWART B CHAPIN PO BOX 381547 CAMBRIDGE, MA 02238	TRUSTEE 1.00	10,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ..... 0

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... 0.

<b>Part IX</b>		<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	5,339,235.
b	Average of monthly cash balances .....	1b	32,725.
c	Fair market value of all other assets (see instructions) .....	1c	722,251.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	6,094,211.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	6,094,211.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	91,413.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	6,002,798.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	300,140.

<b>Part X</b>		<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here <input type="checkbox"/> and do not complete this part.)	
1	Minimum investment return from Part IX, line 6 .....	1	300,140.
2a	Tax on investment income for 2024 from Part V, line 5 .....	2a	4,345.
b	Income tax for 2024. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	4,345.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	295,795.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	295,795.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	295,795.

<b>Part XI</b>		<b>Qualifying Distributions</b> (see instructions)	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	331,105.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	331,105.

Form **990-PF** (2024)

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				295,795.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	26,769.			
b From 2020				
c From 2021	95,851.			
d From 2022	45,242.			
e From 2023	70,466.			
f Total of lines 3a through e	238,328.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$	331,105.			
a Applied to 2023, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				295,795.
e Remaining amount distributed out of corpus	35,310.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	273,638.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	26,769.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	246,869.			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021	95,851.			
c Excess from 2022	45,242.			
d Excess from 2023	70,466.			
e Excess from 2024	35,310.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 11

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV Supplementary Information** *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
826 BOSTON 3035 WASHINGTON STREET BOSTON, MA 02119		PC	ENTITY SUPPORT	5,000.
ABORTION LIBERATION FUND OF PA PO BOX 40748 PHILADELPHIA, PA 19107		PC	ENTITY SUPPORT	5,000.
ACTION AGAINST HUNGER ONE WHITEHALL STREET, 2ND FLOOR NEW YORK, NY 10004		PC	ENTITY SUPPORT	10,000.
ADOLESCENT CONSULTATION SERVICES 189 CAMBRIDGE STREET CAMBRIDGE, MA 02141		PC	ENTITY SUPPORT	7,500.
ANN'S HEART 35 HALL STREET, SUITE 301 PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	2,500.
<b>Total</b>			<b>SEE CONTINUATION SHEET(S)</b>	<b>306,750.</b>
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>			<b>3b</b>	<b>0.</b>





Form **8868**  
(Rev. January 2025)

**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

**File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization, employer, or other filer, see instructions. <b>ELEANORE BENNETT CHARITABLE TRUST #1</b>	Taxpayer identification number (TIN) <b>30-6016982</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>PO BOX 381547</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>CAMBRIDGE, MA 02238</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
 Plan Number \_\_\_\_\_  
 Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **THOMAS M CHAPIN**  
**PO BOX 381547 - CAMBRIDGE, MA 02238**

Telephone No. **(610) 945-5569** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **APRIL 15**, 20 **26**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

calendar year 20 \_\_\_\_\_ or  
 tax year beginning **JUN 1**, 20 **24**, and ending **MAY 31**, 20 **25**

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>6,525.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>3,880.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>2,645.</b>

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2025)

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BATES COLLEGE 2 ANDREWS ROAD LEWISTON, ME 04240		PC	ENTITY SUPPORT	2,500.
BOSTON ARTS ACADEMY FOUNDATION 126 BROOKLINE AVENUE, 3RD FLOOR BOSTON, MA 02186		PC	ENTITY SUPPORT	5,000.
BOSTON CITY SINGERS 17 WALDECK STREET DORCHESTER, MA 02122		PC	ENTITY SUPPORT	3,750.
BOSTON YOUTH SYMPHONY ORCHESTRA 855 COMMONWEALTH AVENUE BOSTON, MA 02115-1303		PC	ENTITY SUPPORT	5,000.
BREAKTIME 63 FRANKLIN STREET, ROOM 2 BOSTON, MA 02110		PC	ENTITY SUPPORT	2,500.
BRYCE'S JOURNEY, INC. 1279A RIVER STREET HYDE PARK, MA 02136		PC	ENTITY SUPPORT	2,500.
CAMBRIDGE CAMPING ASSOCIATION 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139		PC	ENTITY SUPPORT	5,000.
CHESTER COUNTY FUTURES, INC. LUKENS BLDG, 50 S 1ST AVENUE #105 COATESVILLE, PA 19320		PC	ENTITY SUPPORT	500.
CHOICES, INC. 108 GROVE STREET SUITE 205 WORCESTER, MA 01605		PC	ENTITY SUPPORT	5,000.
DARTMOUTH COLLEGE 10 NORTH MAIN STREET HANOVER, NH 03755		PC	ENTITY SUPPORT	1,000.
<b>Total from continuation sheets</b>				<b>276,750.</b>

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENROOT, INC. 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139		PC	ENTITY SUPPORT	5,000.
FAMILIES FOR DEPRESSION AWARENESS 391 TOTTEN POND ROAD, SUITE 101 WALTHAM, MA 02451		PC	ENTITY SUPPORT	5,000.
FATHERS' UPLIFT 12 SOUTHERN AVENUE DORCESTER, MA 02124		PC	ENTITY SUPPORT	5,000.
GREATER BOSTON PFLAG 85 RIVER STREET, SUITE 5A WALTHAM, MA 02453		PC	ENTITY SUPPORT	7,500.
GRUBSTREET 50 LIBERTY DRIVE, SUITE 500 BOSTON, MA 02210		PC	ENTITY SUPPORT	5,000.
HEALTH CARE ACCESS 100 FIRST AVENUE, 1ST FLOOR PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	12,500.
KIEVE-WAVUS AFFECTIVE EDUCATION 42 KIEVE ROAD NOBLEBORO, ME 04555		PC	ENTITY SUPPORT	500.
LUNDALE FARM PO BOX 673 KIMBERTON, PA 19442		PC	ENTITY SUPPORT	2,500.
MASSACHUSETTS ADOPTION RESOURCE EXCHANGE INC 19 NEEDHAM STREET NEWTON, MA 02461		PC	ENTITY SUPPORT	5,000.
MIGHTY WRITERS 12 E CHURCH LANE PHILADELPHIA, PA 19144		PC	ENTITY SUPPORT	5,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONALITIES SERVICE CENTER 1216 ARCH STREET, 4TH FLOOR PHILADELPHIA, PA 19107		PC	ENTITY SUPPORT	32,500.
PARTNERS CREATING COMMUNITY 400 FRANKLIN AVENUE, SUITE 236 PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	2,500.
PATHWAYS TO HOUSING 5201 OLD YORK ROAD, 4TH FLOOR PHILADELPHIA, PA 19141		PC	ENTITY SUPPORT	2,500.
PHOENIXVILLE AREA COMMUNITY SERVICES (PACS) 101 BUCHANAN STREET PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	5,000.
PHOENIXVILLE FREE CLINIC 14S CHURCH STREET PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	5,000.
PHOENIXVILLE PUBLIC LIBRARY 183 SECOND AVENUE PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	500.
PHOENIXVILLE WOMEN'S OUTREACH PO BOX 244 PHOENIXVILLE, PA 19460		PC	ENTITY SUPPORT	2,500.
PLAY ON PHILLY PO BOX 8662 PHILADELPHIA, PA 19101		PC	ENTITY SUPPORT	5,000.
PROJECT HOPE BOSTON 550 DUDLEY STREET ROXBURY, MA 02119		PC	ENTITY SUPPORT	5,000.
REACH OUT AND READ: PHILADELPHIA ROBERTS CENTER FOR PEDIATRIC RESEARCH, 2716 SOUTH STREET, 7TH FLOOR PHILADELPHIA, PA 19146		PC	ENTITY SUPPORT	2,500.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REBUILDING TOGETHER PHILADELPHIA 4355 ORCHARD STREET PHILADELPHIA, PA 19125		PC	ENTITY SUPPORT	2,500.
RED CROSS OF GREATER LOS ANGELES 1450 S CENTRAL AVENUE LOS ANGELES, CA 90021		PC	ENTITY SUPPORT	2,500.
ROCA INC. 101 PARK STREET CHELSEA, MA 02150		PC	ENTITY SUPPORT	10,000.
SAMARITANS, INC. 41 WEST STREET, 4TH FLOOR BOSTON, MA 02111		PC	ENTITY SUPPORT	10,000.
SHARE FOOD PROGRAM 2901 WEST HUNTING PARK AVENUE PHILADELPHIA, PA 19129		PC	ENTITY SUPPORT	29,500.
SILVER LINING MENTORING PO BOX 541497 WALTHAM, MA 02454		PC	ENTITY SUPPORT	5,000.
SISTERS UNCHAINED PO BOX 300902 JAMAICA PLAIN, MA 02130		PC	ENTITY SUPPORT	2,500.
SOUTH SHORE CHILDREN'S CHORUS 444 WASHINGTON STREET QUINCY, MA 02169		PC	ENTITY SUPPORT	2,500.
SURREY SERVICES FOR SENIORS, INC. 60 SURRY WAY DEVON, PA 19333		PC	ENTITY SUPPORT	10,000.
THE BAKER CENTER FOR CHILDREN AND FAMILIES 53 PARKER HILL AVENUE BOSTON, MA 02120		PC	ENTITY SUPPORT	10,000.
<b>Total from continuation sheets</b>				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BROOKLINE CENTER FOR COMMUNITY MENTAL HEALTH 41 GARRISON ROAD BROOKLINE, MA 02445		PC	ENTITY SUPPORT	10,000.
THE NAN PROJECT 125 HARTWELL AVENUE LEXINGTON, MA 02421		PC	ENTITY SUPPORT	5,000.
THE NEW NEIGHBORS PARTNERSHIP 245 W 107TH STREET #3D NEW YORK, NY 10025		PC	ENTITY SUPPORT	2,500.
THE PETEY GREENE PROGRAM 1100 LUDLOW STREET PHILADELPHIA, PA 19107		PC	ENTITY SUPPORT	5,000.
THE TREEHOUSE FOUNDATION 1 TREEHOUSE CIRCLE EASTHAMPTON, MA 01027		PC	ENTITY SUPPORT	5,000.
THE WILY NETWORK 189 WELLS AVENUE, SUITE 301 NEWTON, MA 02459		PC	ENTITY SUPPORT	5,000.
THIRD SECTOR NEW ENGLAND F/B/O FUTURE CHEFS 305 BLUE HILL AVENUE BOSTON, MA 02121		PC	ENTITY SUPPORT	5,000.
TUCK SCHOOL OF BUSINESS TUCK HALL, DARTMOUTH COLLEGE HANOVER, NH 03755		PC	ENTITY SUPPORT	1,000.
UNITED SOUTH END SETTLEMENTS 48 RUTLAND STREET BOSTON, MA 02118		PC	ENTITY SUPPORT	5,000.
<b>Total from continuation sheets</b> .....				

ELEANORE BENNETT CHARITABLE TRUST #1

30-6016982

FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME:					
LP 85-3953845	0.	0.	0.	18,727.	
INTEREST INCOME:					
LP 85-3953845	0.	0.	0.	10,455.	
MILL CREEK CAPITAL ADVISORS	121,001.	20.	120,981.	120,981.	
TO PART I, LINE 4	121,001.	20.	120,981.	150,163.	

FORM 990-PF                                      OTHER INCOME                                      STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY BUSINESS INCOME: LP 85-3953845	0.	9,293.	
OTHER INCOME: LP 85-3953845 PARTNERSHIP DISTRIBUTIONS	0. 240,854.	2,227. 0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	240,854.	11,520.	

FORM 990-PF                                      ACCOUNTING FEES                                      STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990-PF PREPARATION	3,255.	0.		3,255.
TO FORM 990-PF, PG 1, LN 16B	3,255.	0.		3,255.

ELEANORE BENNETT CHARITABLE TRUST #1

30-6016982

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY SERVICES	27,360.	27,360.		0.
TO FORM 990-PF, PG 1, LN 16C	27,360.	27,360.		0.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PF EXCISE TAXES	2,056.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,056.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE EXPENSES	215.	0.		215.
OFFICE EXPENSES	885.	0.		885.
OTHER EXPENSES: LP 85-3953845	0.	5,126.		0.
TO FORM 990-PF, PG 1, LN 23	1,100.	5,126.		1,100.

ELEANORE BENNETT CHARITABLE TRUST #1

30-6016982

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES INC CORE MSCI EMERGING MKTS ETF, 2,628.386 SH	143,633.	149,003.
ISHARES TR CORE MSCI TOTAL, 7,302.307 SH	509,888.	550,667.
ISHARES TRUST CORE MSCI EAFE ETF, 6,810.163 SH	508,882.	562,247.
VANGUARD INDEX FDS VANGUARD GROWTH ETF, 3,140.786 SH	857,667.	1,297,584.
VANGUARD INDEX FDS VANGUARD VALUE ETF, 6,632.613 SH	887,327.	1,136,763.
VANGUARD SMALL CAP VALUE ETF, 467.656 SH	77,062.	88,378.
VANGUARD SMALL-CAP GROWTH INDEX FUND, 362.09 SH	90,193.	92,888.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>3,074,652.</u>	<u>3,877,530.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES CORE US AGGREGATE BOND ETF, 5,982.414 SH	584,972.	586,875.
ISHARES TR AGENCY BOND ETF, 417.442 SH	44,924.	45,547.
ISHARES TR MBS ETF, 2,579.39 SH	240,693.	238,980.
ISHARES TR US TREAS BD ETF, 17,090.917 SH	394,230.	388,989.
VANGUARD SCOTTSDALE FDS TOTAL CORPORATE BOND EFT, 2,962.738 SH	225,041.	225,909.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>1,489,860.</u>	<u>1,486,300.</u>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MILL CREEK ENHANCED INCOME FUND LP SERIES I	COST	441,691.	613,394.
MILL CREEK INTERNATIONAL FUND LTD.- ABSOLUTE RETURN CLASS	COST	0.	108,857.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>441,691.</u>	<u>722,251.</u>

ELEANORE BENNETT CHARITABLE TRUST #1

30-6016982

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TRUSTEES, ELEANORE BENNETT CHARITABLE TRUST #1  
PO BOX 381547  
CAMBRIDGE, MA 02238

TELEPHONE NUMBER

(610) 945-5569

EMAIL ADDRESS

TRUSTEES@BENNETTFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

THE BENNETT FAMILY FOUNDATION CONSIDERS GRANTS TO ORGANIZATIONS IN THE GREATER BOSTON/NEW ENGLAND & GREATER PHILADELPHIA/SOUTHEASTERN PENNSYLVANIA AREAS. THE FOUNDATION AWARDS GRANTS SEMI-ANNUALLY, USUALLY IN MAY & NOVEMBER. TYPICAL GRANTS RANGE IN SIZE FROM \$2,500 TO \$25,000.

GRANTMAKING IN GREATER BOSTON FOCUSES ON HELPING TEENS & YOUNG ADULTS GET RECONNECTED TO A SUPPORTIVE COMMUNITY & BECOME INDEPENDENT ADULTS. FOR THIS REGION, THE GRANT PROCESS BEGINS WITH A SIMPLE, ON-LINE INQUIRY. DEPENDING ON THE SIZE OF THE GRANT REQUEST, & WHETHER YOUR AGENCY IS NEW TO US OR NOT, WE MAY ASK FOR ADDITIONAL INFORMATION.

GRANTMAKING IN GREATER PHILADELPHIA FOCUSES ON IMPROVING INDIVIDUALS' & UNDERSERVED COMMUNITIES' ACCESS TO BASIC HUMAN RIGHTS & SERVICES INCLUDING

ANY SUBMISSION DEADLINES

SUBMIT INQUIRIES NO LATER THAN APRIL 1 FOR THE SPRING CYCLE & OCTOBER 1 FOR THE FALL CYCLE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BENNETT FAMILY FOUNDATION IS INTERESTED IN:

- ORGANIZATIONS WITH STAFF EXPERTISE IN THEIR FIELD & A TRACK RECORD OF PROVEN RESULTS
- SMALLER, LOCAL ORGANIZATIONS
- ORGANIZATIONS THAT CAN DEMONSTRATE MOMENTUM TOWARDS SUSTAINABILITY OF PROGRAMS

IN MOST CASES, PREFERENCE WILL BE GIVEN TO SMALL LOCAL PROJECTS OVER NATIONAL PROGRAMS.

ELEANORE BENNETT CHARITABLE TRUST #1

30-6016982

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A - 2D (CONTINUATION)

STATEMENT 11

FORM AND CONTENT OF APPLICATIONS

EDUCATION, HEALTHCARE, & HOUSING. FOR THIS REGION, WE INVITE NEW ORGANIZATIONS TO SEND US A "LETTER OF INTRODUCTION." IF WE DECIDE TO CONTINUE, WE WILL CONTACT YOU FOR A FORMAL GRANT PROPOSAL & SUPPORTING INFORMATION.

RESTRICTIONS AND LIMITATIONS ON AWARDS

FUNDING GENERALLY WILL NOT BE PROVIDED TO:

- INDIVIDUALS OR NON-501(C)(3) PUBLIC CHARITIES
- EDUCATIONAL INSTITUTIONS FOR THEIR GENERAL OPERATING FUNDS OR ENDOWMENTS
- RELIGIOUS ORGANIZATIONS FOR RELIGIOUS PURPOSES
- CITIES, COUNTIES OR OTHER GOVERNMENTAL ORGANIZATIONS
- ORGANIZATIONS ENGAGED PRIMARILY IN PUBLIC POLICY OR POLITICAL ADVOCACY
- NATIONAL ORGANIZATIONS OR THEIR LOCAL AFFILIATES, EXCEPT PROGRAMS DEVELOPED AT THE LOCAL LEVEL
- APPLICATION TO BUDGET DEFICITS, DEBT REDUCTION, FUNDRAISING OR RECOGNITION EVENTS
- SCHOLARSHIPS